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# 2023 Conference

Disparity Study: Defined, Importance, Process, Prepare

March 1-3, 2023





What is a Disparity Study



# **Defined**

A disparity study is a type of research study that is designed to assess whether there are disparities, or differences, in the participation rates and opportunities for various groups in a particular program or industry.

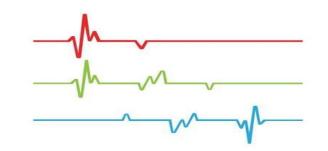
- Considers factors such as race, ethnicity, gender, disability, and other protected characteristics
- Involves collecting and analyzing data on the participation rates of different groups in a particular program or industry

The goal of a disparity study is to identify any barriers or obstacles that may be preventing certain groups from participating fully, and to develop strategies to promote greater diversity and inclusion.

- Often used in the public sector, particularly in government contracting and procurement
- Provides valuable insights into the state of diversity and inclusion and can help identify opportunities for improvement and progress



# The Pulse of the Room







# What Do You Achieve With a Disparity Study?

- ▶ Diagnosis Needed to Provide Foundation for Addressing Objectives, Strategies, Tactics and Tasks of Increasing S/M/W/DBE Participation
- Objective—What is the objective of your organization as it relates to S/M/W/DBE participation?
- Strategy—What strategies will you employ to achieve your objective?
- Tactic—How will you create tactics that further the implementation of your strategies?
- ► Task—How does completing the task of a disparity study assist you to achieve your objective, strategies and tactics?





# Richmond v. Croson

- Compelling governmental interest provides a factual predicate for an MWBE/DBE program
  - Active participant in discrimination
  - Passive participant in discrimination
- Narrow Tailoring -- program must be focused on remedy to identified discrimination







Why Conduct a Disparity Study

# <u>Importance</u>

#### Compliance

- Requirements to address any disparities found
- Strategies to promote diversity and inclusion in contracting practices
- Performance/KPIs

#### Accountability

- Help ensure agencies are held to/for actions and that they are promoting fair & equitable contracting practices
- Build trust and in contracting process
- Ensure taxpayer dollars are used efficiently and effectively

## Business Development

- Identify opportunities for MWBEs to participate
- Can help MWBEs grow and succeed
- Contribute to economic growth and job creation
- Expand municipality tax base

#### Innovation

- By promoting D&I in contracting, a DS can bring in new and different perspectives and approaches
- Increases competition
- Potential for better pricing & products





Process

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# <u>Methodology</u>

## Quantitative

- Environment
  - Legal
  - Procurement
- Statistical Analysis
  - Relevant Market
  - Availability
  - Utilization
  - Disparity

## Qualitative

- Anecdotal/Community Touch Points
  - Survey
  - Focus Groups
  - One v. One Interviews
  - Public Hearings
- Race Neutral
- M&TA
- Marketplace
- Capacity Analysis





How to Get Started

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# Commitment, Courage, Community, Support

#### Commitment

- Organization Leadership
- Procurement/Purchasing

#### Courage

- Departmental Leaders
- Staff

#### Community

- Engagement
- Participation

#### Support

- Recommendations
- Implementation

- 1. Budget for Services
- 2. RFP Development
- 3. Engage Consultant Timeline
- 4. Establish a Point of Contact(s) within Organization
- 5. Ensure Data Accessibility and Staff Availability
- 6. Develop Policy Committee
- 7. Review Data Submissions/Tables
- 8. Establish communication portal (website, e-blast) Qualitative
- 9. Review and Provide Comments of Draft Study Chapters
- 10. Embrace Recommendations
- 11. Determine Implementation Strategy
- 12. Monitor Progress Post Study

# Where are we going? (Current State vs. Future State)

## **Disparity Study**

- Impact of SC Admissions
- Race Conscious Remedies
- Focus Past Performance
- Organization Cultural Impact
- Quantitative & Qualitative
- Implementation Optional/Optimized
  - Political Climate
  - Feasibility
  - Appetite for Change

### Inclusive Procurement Environment

- Race Neutral Approach
- Focus on Diverse Spending Initiatives
- Considers Marketplace Availability
- Economic Development Focused
- Pillars/Drivers
  - Mission
  - Opportunity
  - Data
  - Relationship
- Performance & Operations Driven/KPIs

# **Contact Us**



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